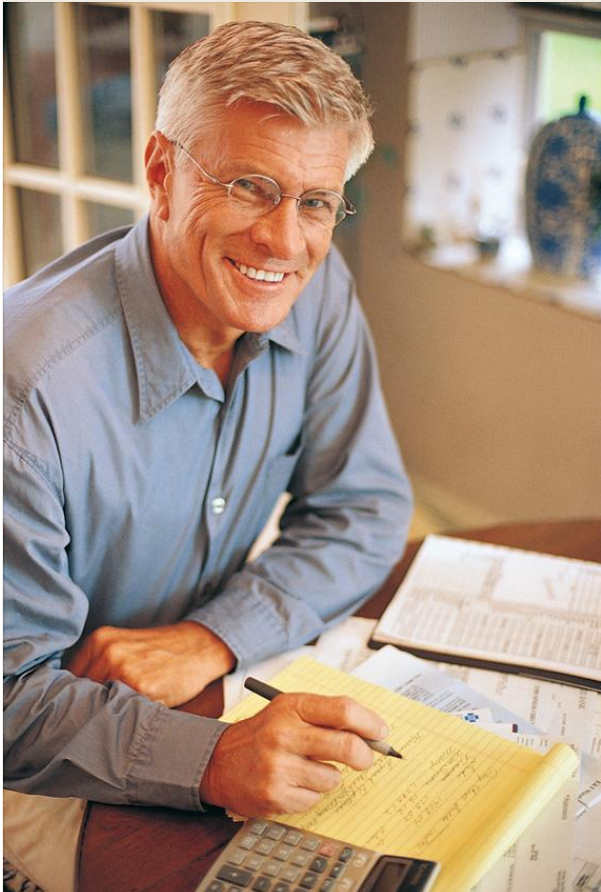


# Wealth Map 401k Plan Consulting Services

- 401k Plan Design
- Fiduciary Protection
- Asset Allocation and Monitoring
- Maximize Tax Benefits
- Minimize Plan Costs
- Employee Education



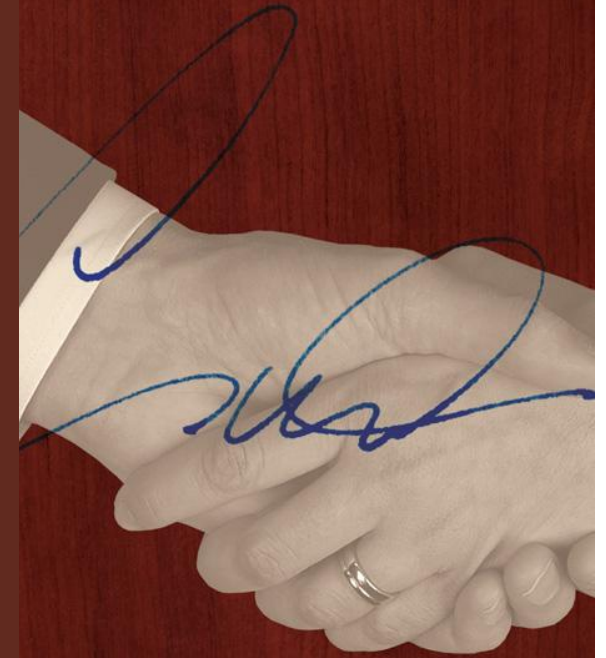
## Wealth Map Retirement 401k CONSULTATION

Cameron M. Christi  
5960 W. Parker Rd, Ste 278  
Plano, Texas 75093  
972.740.7016  
[www.wealthmap.net](http://www.wealthmap.net)  
[cameron@wealthmap.net](mailto:cameron@wealthmap.net)

# Wealth Map Consultation

FINANCIAL  
OBJECTIVES

INVESTMENT  
SOLUTIONS



## Addressing Your 401k Plan Concerns



401k Plans are subject to ERISA standards.

Recent court rulings have held plan sponsors liable for investment losses. ERISA has provisions that also protect plan sponsors from fiduciary responsibility. We work with you to make sure those provisions are in place to minimize your liability, while maximizing your employer contribution for increased tax savings.

- EVALUATE YOUR CURRENT PLAN
- MAXIMIZE CURRENT PLAN EFFICIENCY
- PROTECT PLAN SPONSOR FROM LIABILITY
- MAXIMIZE PLAN PROVIDER SERVICES

We have conducted extensive research on some of the top 401k provider companies in the marketplace. The company that we work with is highly ranked and rated to offer comprehensive and cost effective 401k plan designs. They offer management, investment services, plan maintenance and service.

YOU ARE FREE TO DO WHAT YOU DO  
BEST: RUN YOUR COMPANY.

## Securing Your Future With Three Levels of Support

- Product-level oversight using an Investment Manager Oversight Committee.
- Plan-level guidance from Investment Managers.
- Participant-level confidence from professionally managed account options.

### Plan Support

- One on one support from a dedicated relationship manager.
- Enrollment support and participant educational materials.
- 24-hour plan access (online and telephone).
- Regular industry and legislative updates.
- Annual plan reviews.

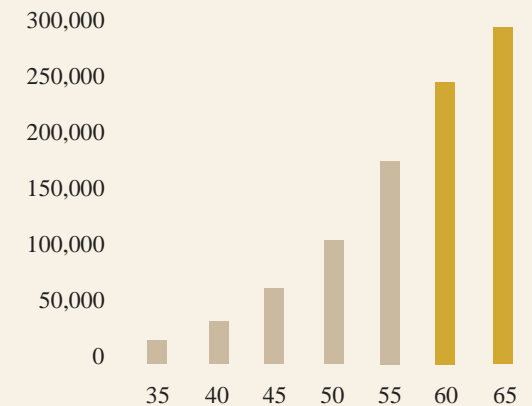
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## Flexible Investment Options For Your Investments

By using more than 50 prescreened investment options from more than 25 different asset managers, your investment choices are widely diversified. Risk based and time based portfolios are offered in addition to QDIA options, or if you prefer a self-directed brokerage account with access to unlimited fund choices.

### INCOME ANALYSIS



## Realizing Your Dream

Because we bring you providers you can count on for strength and stability in uncertain times.

We look forward to being your retirement plan consultant and bringing you the best plan providers.